

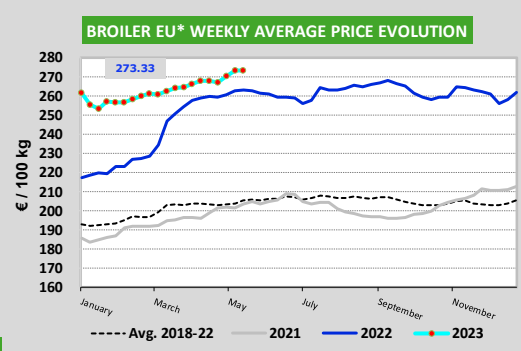
Prices

EU* WEEK PRICES **20**

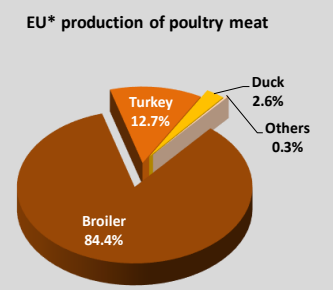
BROILER **273.33**
€/100 kg carcass weight

EVOLUTION SINCE

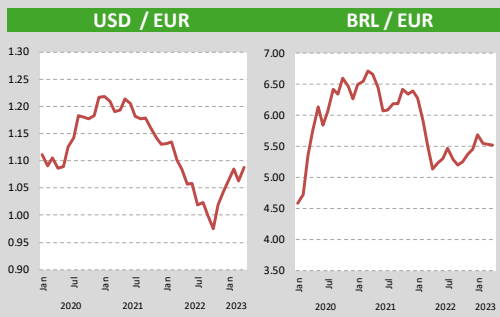
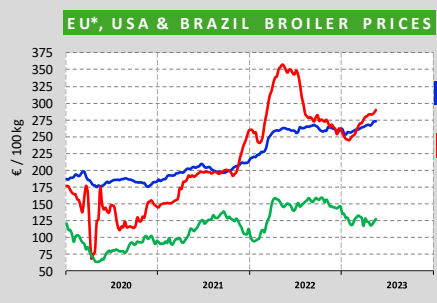
last WEEK: - 0.03%
last MONTH: + 2.0%
last YEAR: + 4.1%



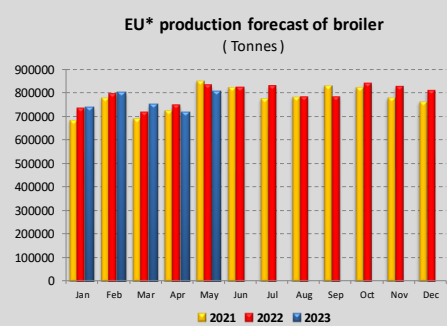
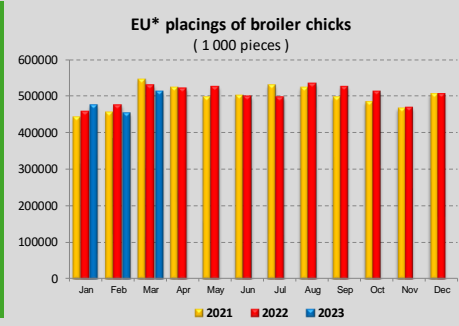
Overall Poultry Meat



World Quotations

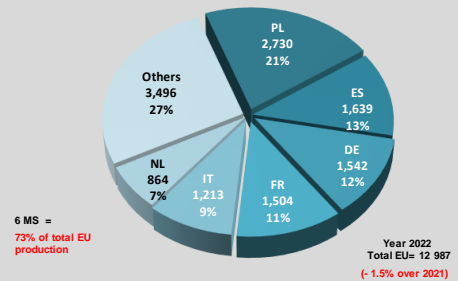


Placings Broiler

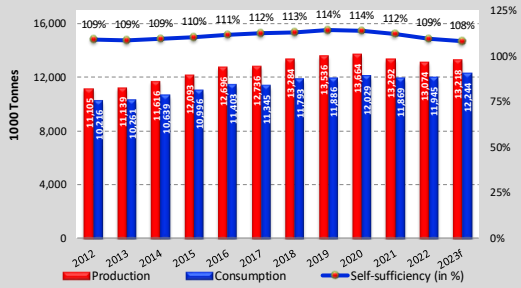


Production

EU* Main Poultry Producers (1000 Tonnes product weight)

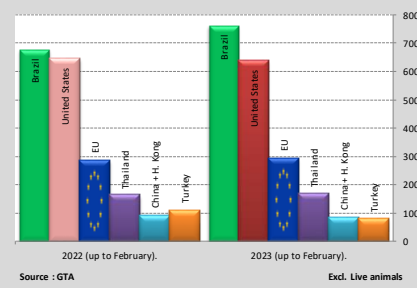


EU* Poultry meat production (Forecasts based on estimations)

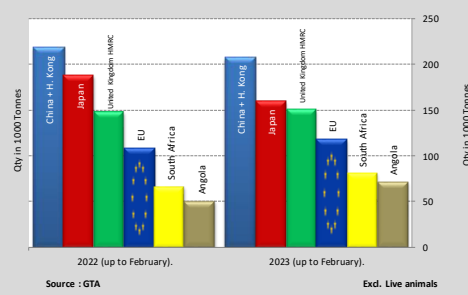


World Trade

Main Exporters of POULTRY Products (up to February).

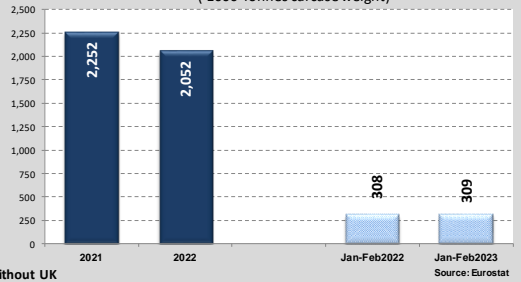


Main Importers of POULTRY Products (up to February).



Trade

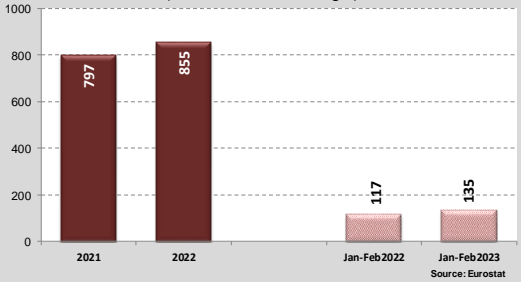
EU* Exports evolution (1000 Tonnes carcass weight)



EU* EXPORTS (Top Destinations in 2022/2021)

Period:	POULTRY MEAT (Tonnes carcass weight)		
	2022	2023	% Chg
United Kingdom	118,758	124,902	+ 5.2 %
Ghana	26,220	25,467	- 2.9 %
Ukraine	20,699	16,608	- 19.8 %
Congo (Dem. Rep.)	10,524	13,411	+ 27.4 %
Benin	11,799	12,382	+ 4.9 %
Saudi Arabia	8,110	11,979	+ 47.7 %
Other destinations	111,932	104,245	- 6.9 %
Extra-EU	308,042	308,993	+ 0.3 %

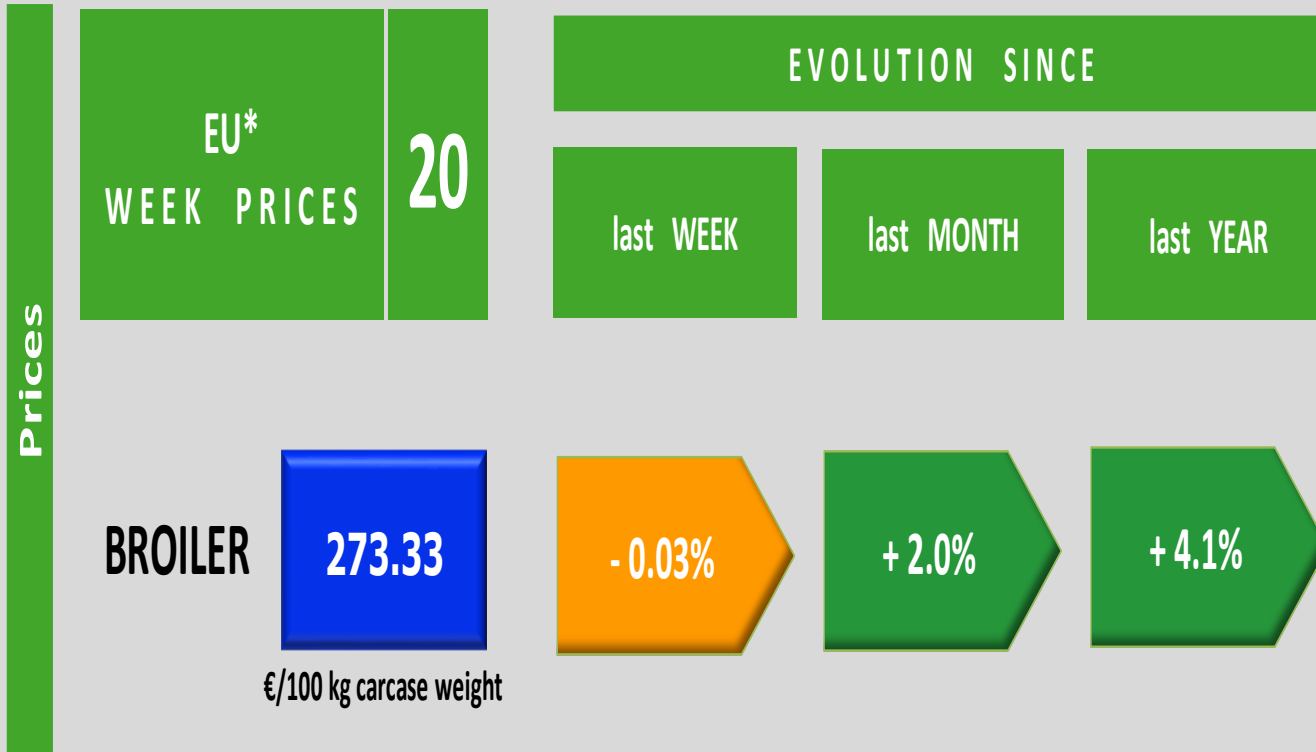
EU* Imports evolution (1000 Tonnes carcass weight)



EU* IMPORTS (Main Partners in 2022/2021)

Period:	POULTRY MEAT (Tonnes carcass weight)		
	2022	2023	% Chg
Brazil	34,982	48,384	+ 38.3 %
Ukraine	16,602	38,683	+++
Thailand	21,452	23,645	+ 10.2 %
United Kingdom	37,900	16,134	- 57.4 %
China	4,457	5,211	+ 16.9 %
Chile	30	606	+++
Other destinations	1,868	2,199	+ 17.7 %
Extra-EU	117,290	134,863	+ 15.0 %

* EU without UK



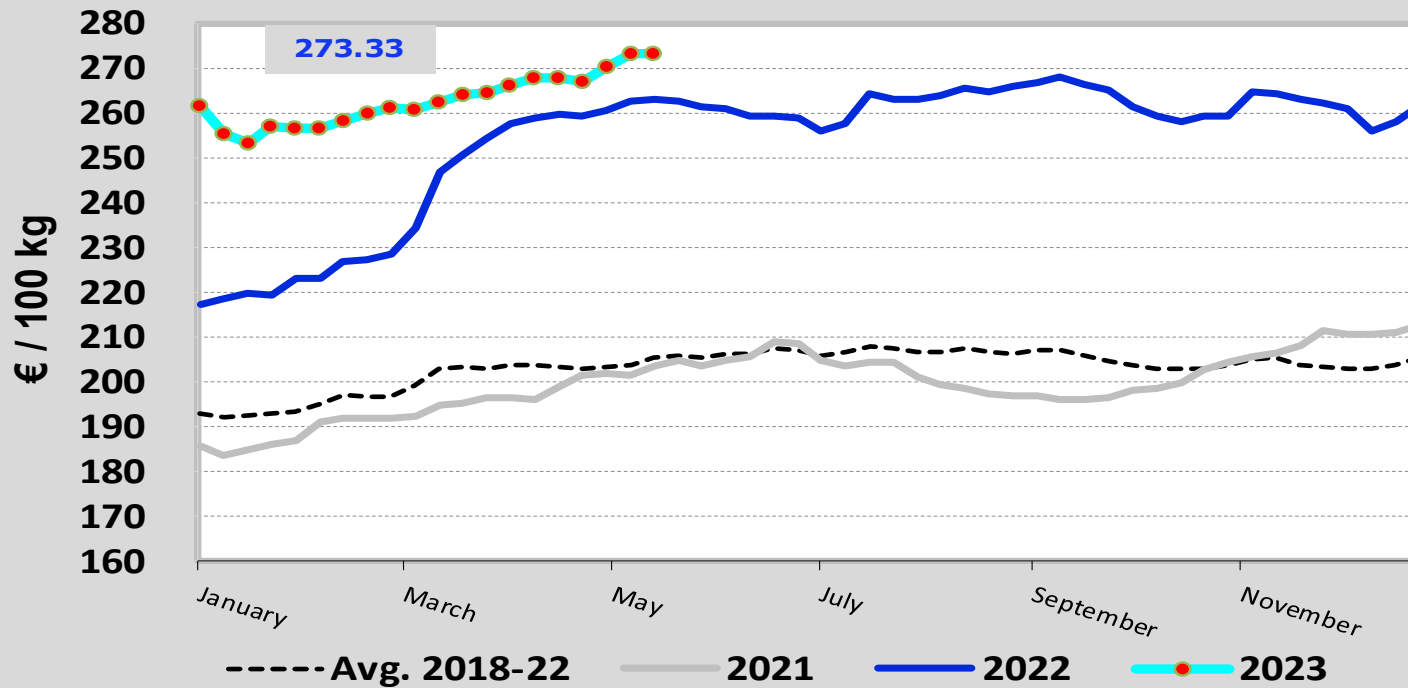
Source: MS notifications (Regulation (EC) 1249/2008)

* EU without UK

↓
Next

➡ back to Dashboard

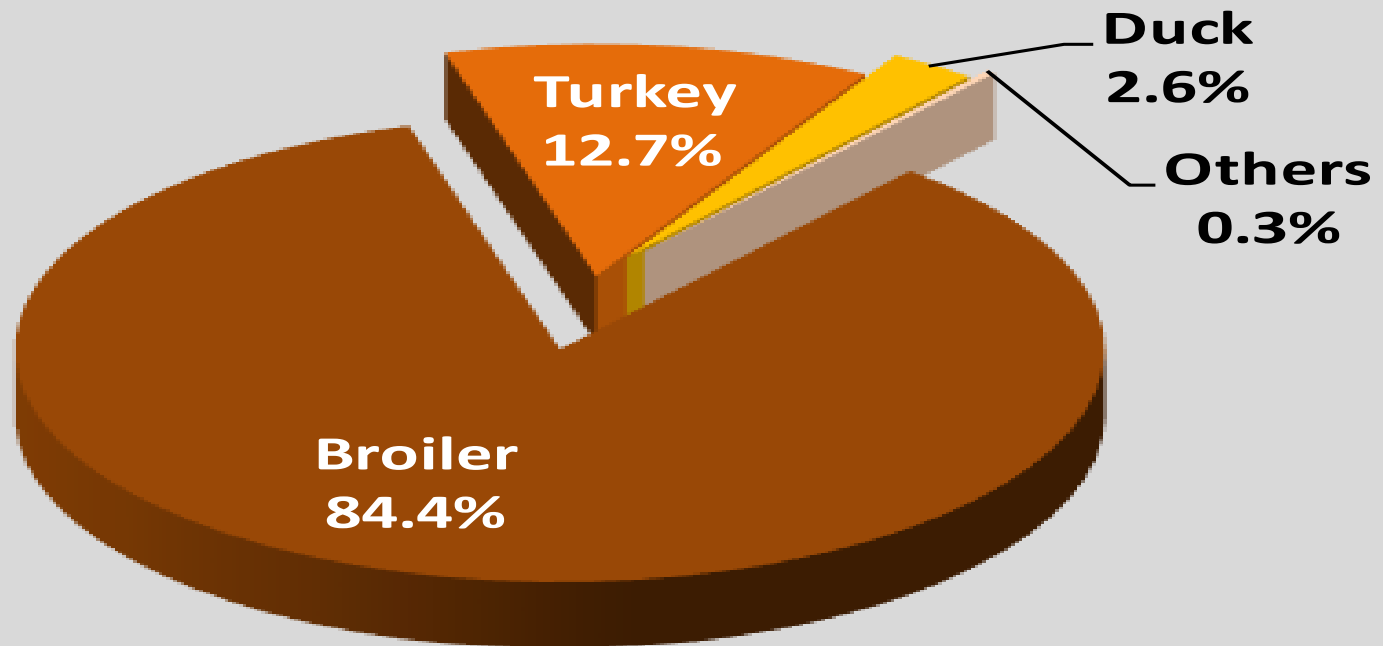
BROILER EU* WEEKLY AVERAGE PRICE EVOLUTION



Source: MS notifications (Regulation (EC) 1249/2008)

* EU without UK

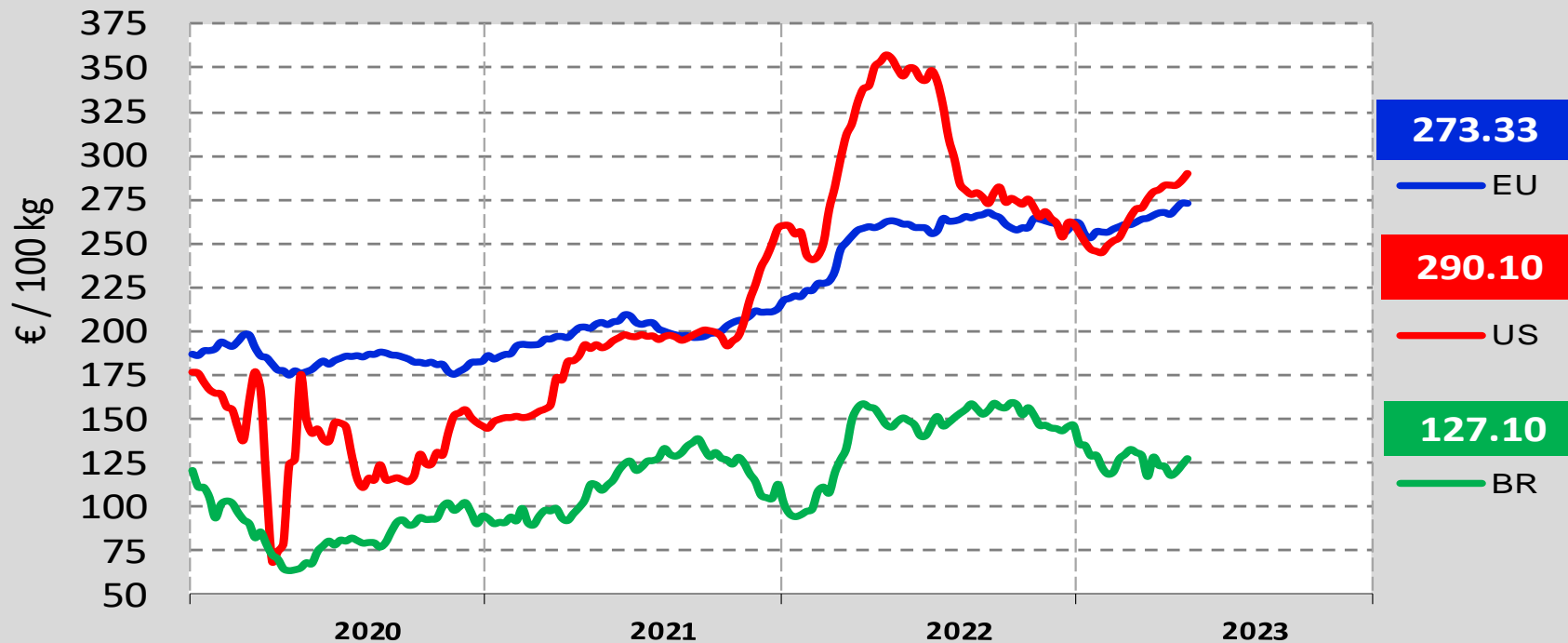
EU* production of poultry meat



Source: MSs notifications – Expert group

* EU without UK

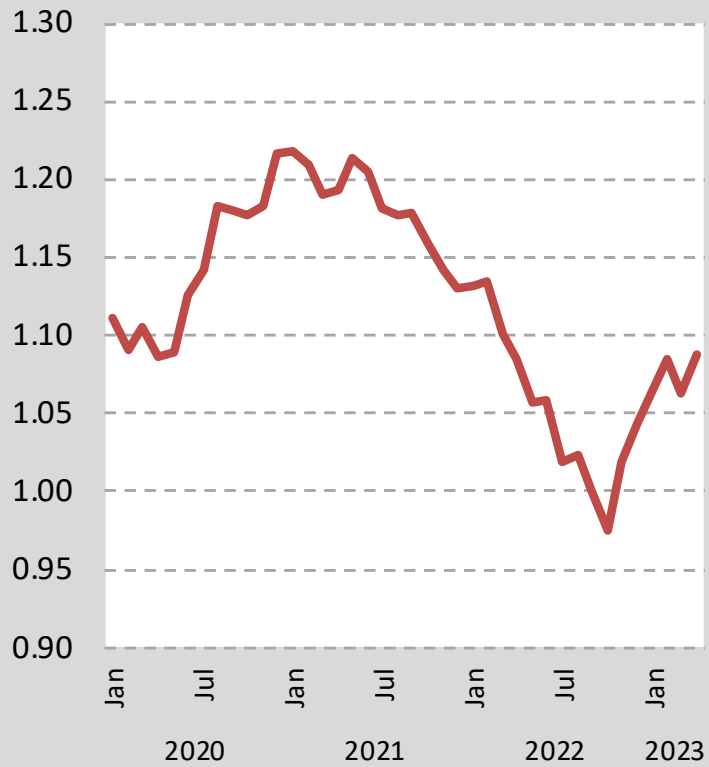
EU*, USA & BRAZIL BROILER PRICES



Sources : **EU** = weighted average of country prices Broiler 65%
US = weekly USDA prices Fresh chicken grade A ,Chicago
BR = CEPEA/ESALQ chilled chicken prices - São Paulo State

* EU without UK

USD / EUR

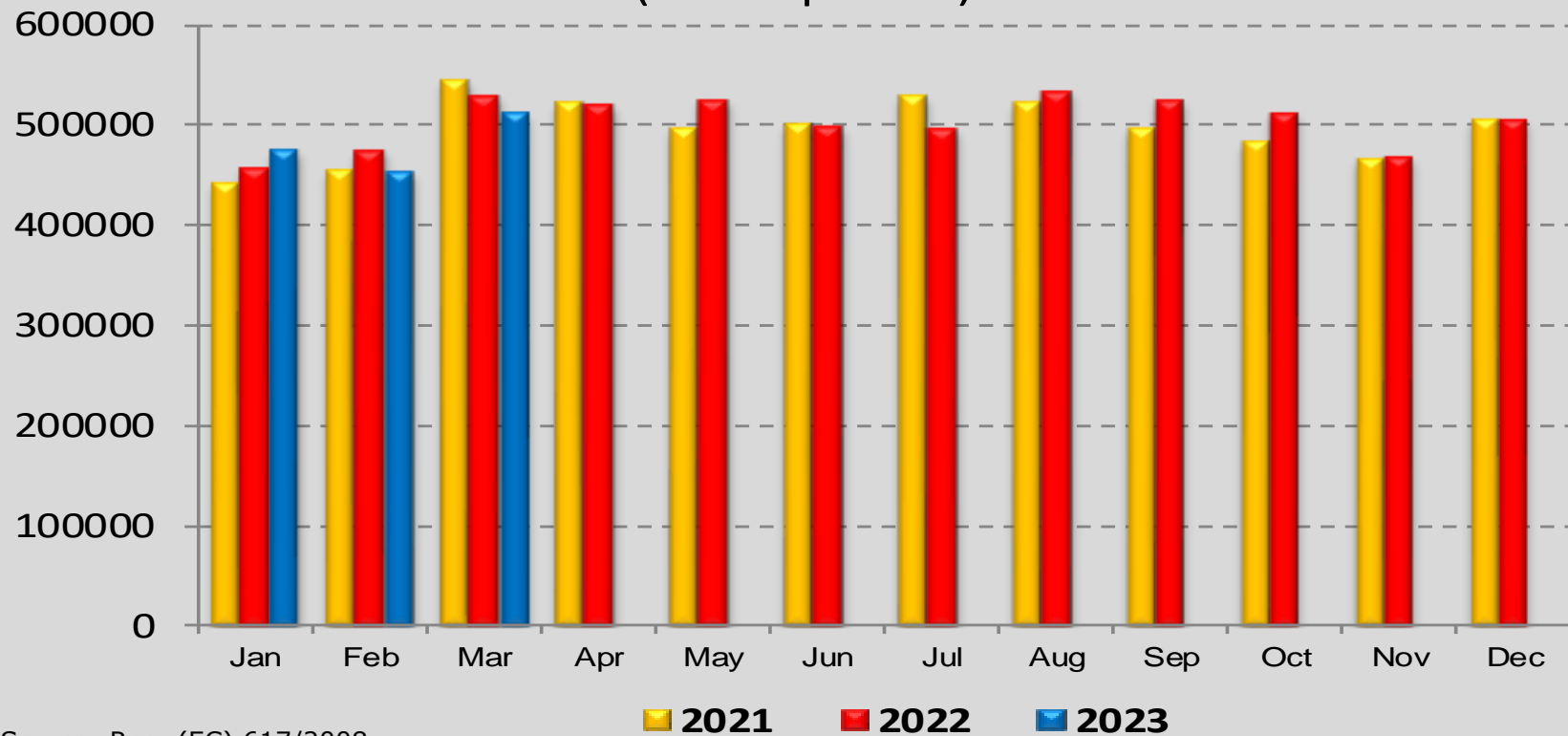


BRL / EUR



Source: ECB (European Central Bank)

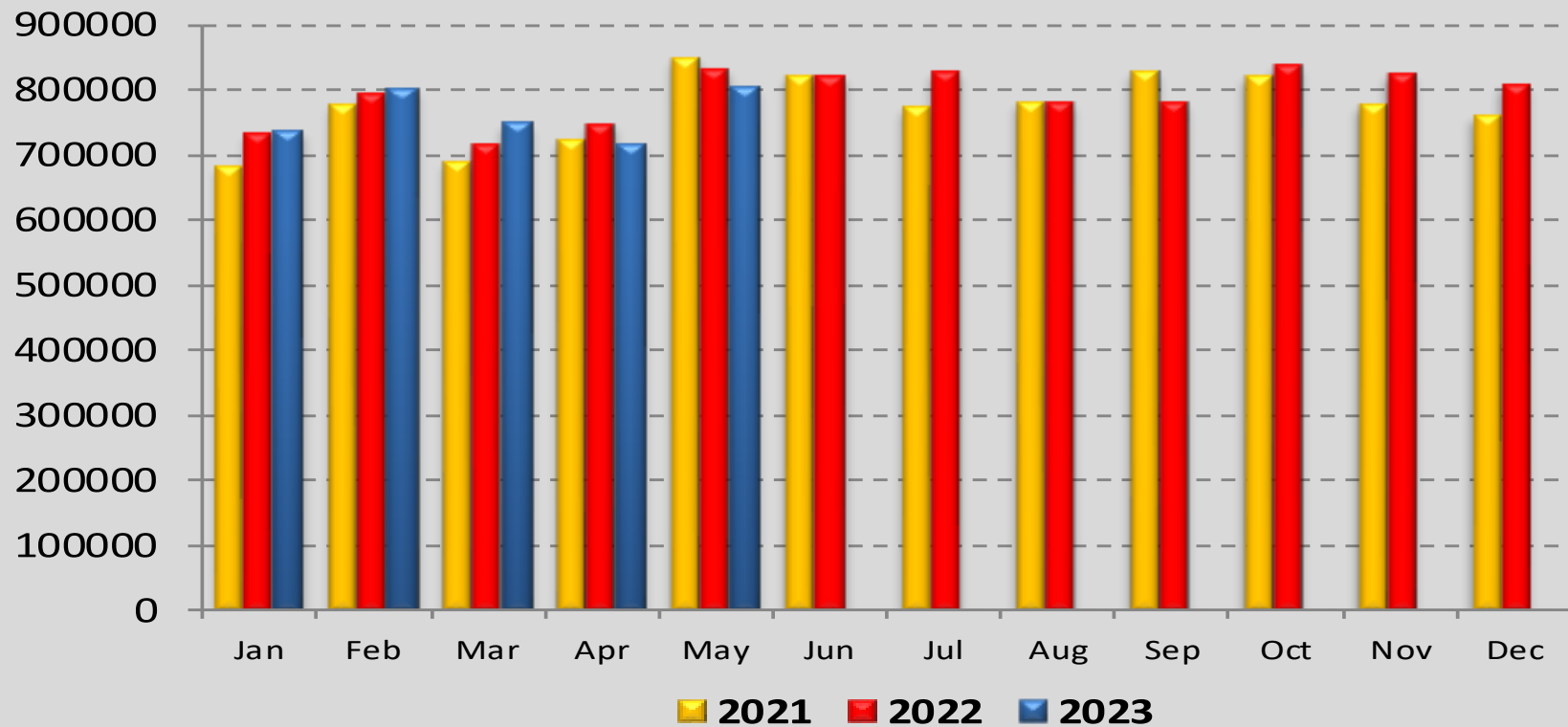
EU* placings of broiler chicks (1 000 pieces)



Source: Reg. (EC) 617/2008

* EU without UK

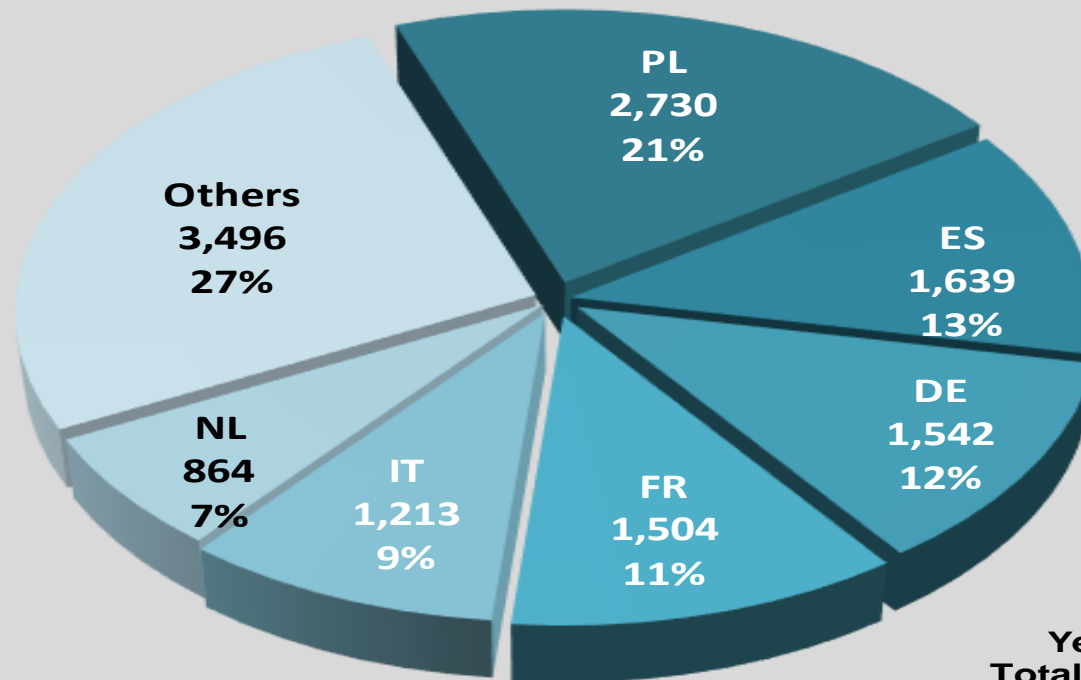
EU* production forecast of broiler (Tonnes)



Source: Reg. (EC) 617/2008

* EU without UK

EU* Main Poultry Producers (1000 Tonnes product weight)



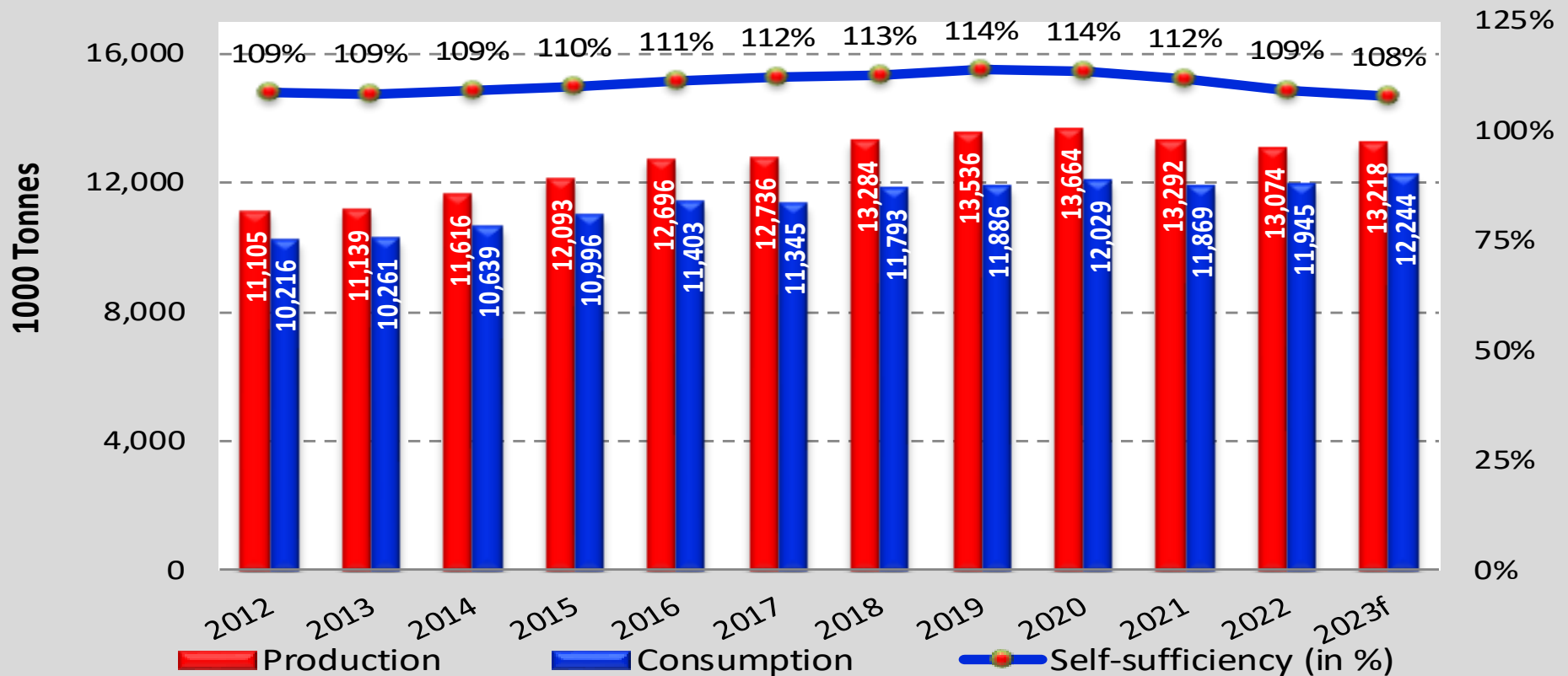
6 MS =
73% of total EU
production

Year 2022
Total EU= 12 987
(- 1.5% over 2021)

Source: Eurostat

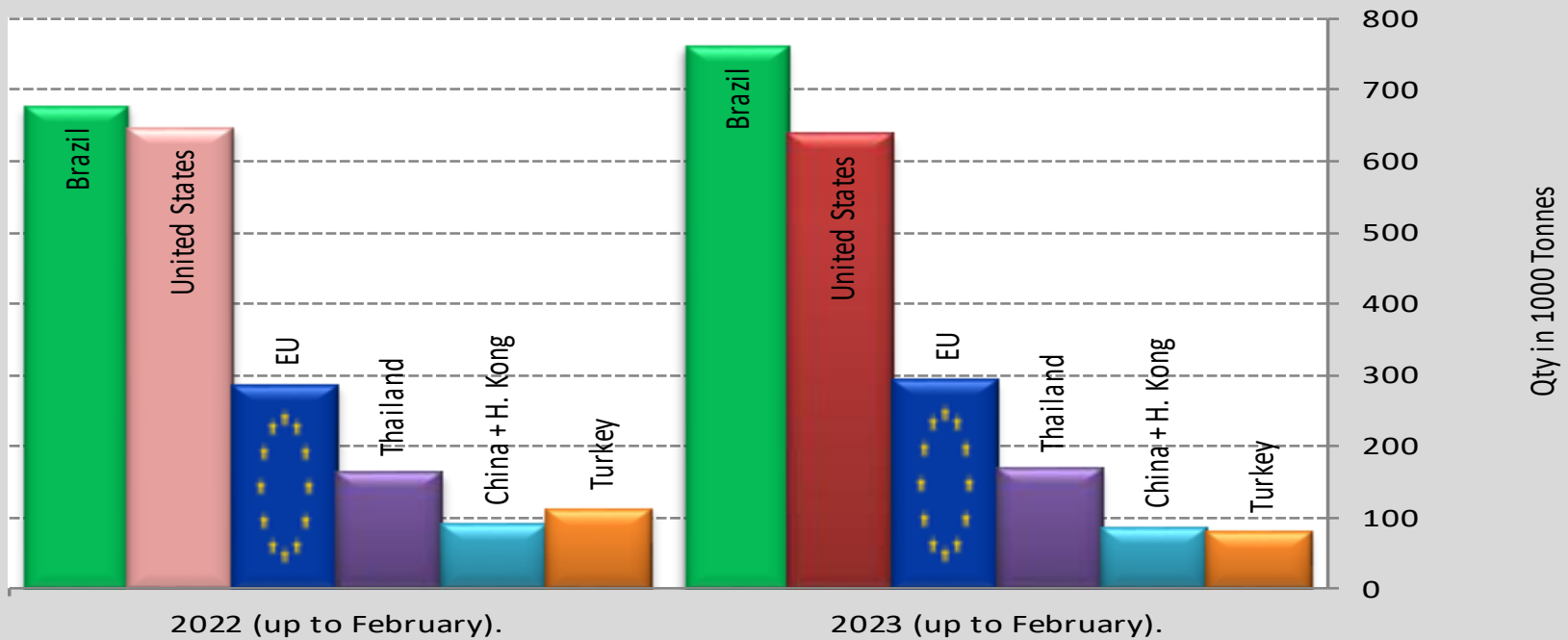
* EU without UK

EU* Poultry meat production (Forecasts based on estimations)



Source: DG AGRI EU Agricultural Outlook

Main Exporters of POULTRY Products (up to February).

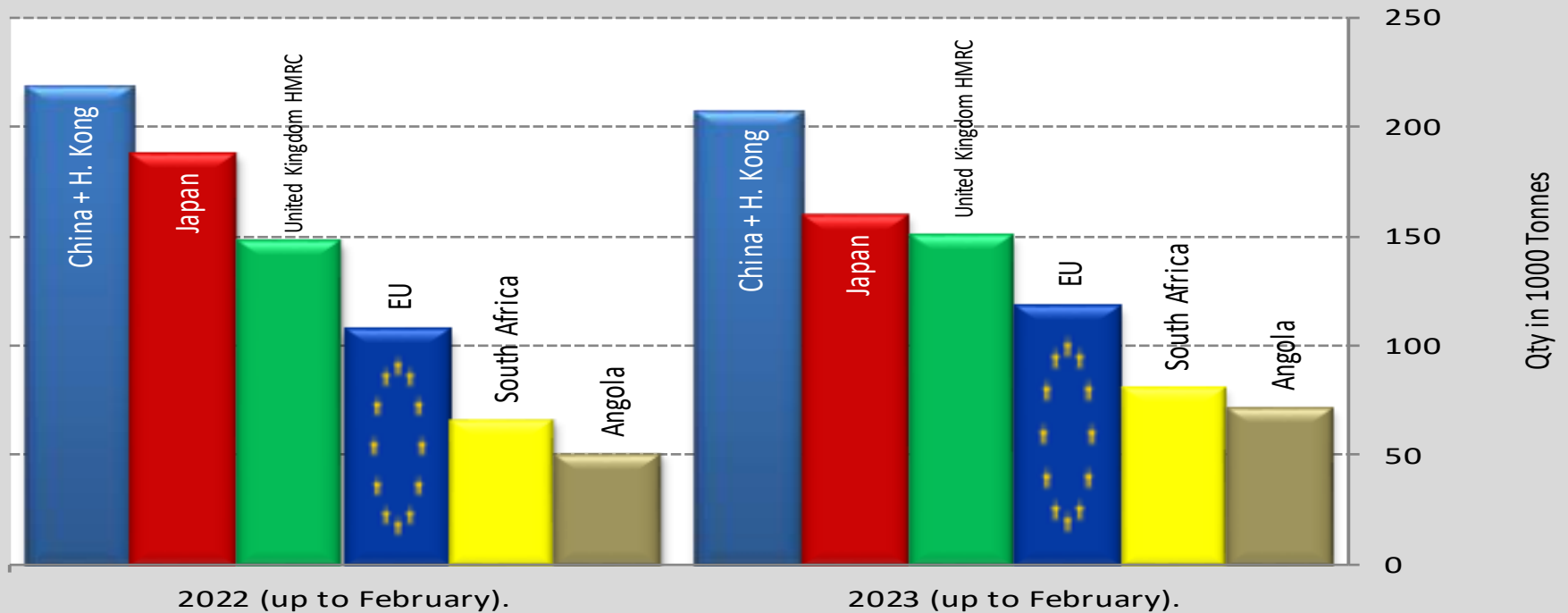


Source : GTA

Excl. Live animals

EU without UK

Main Importers of POULTRY Products (up to February).



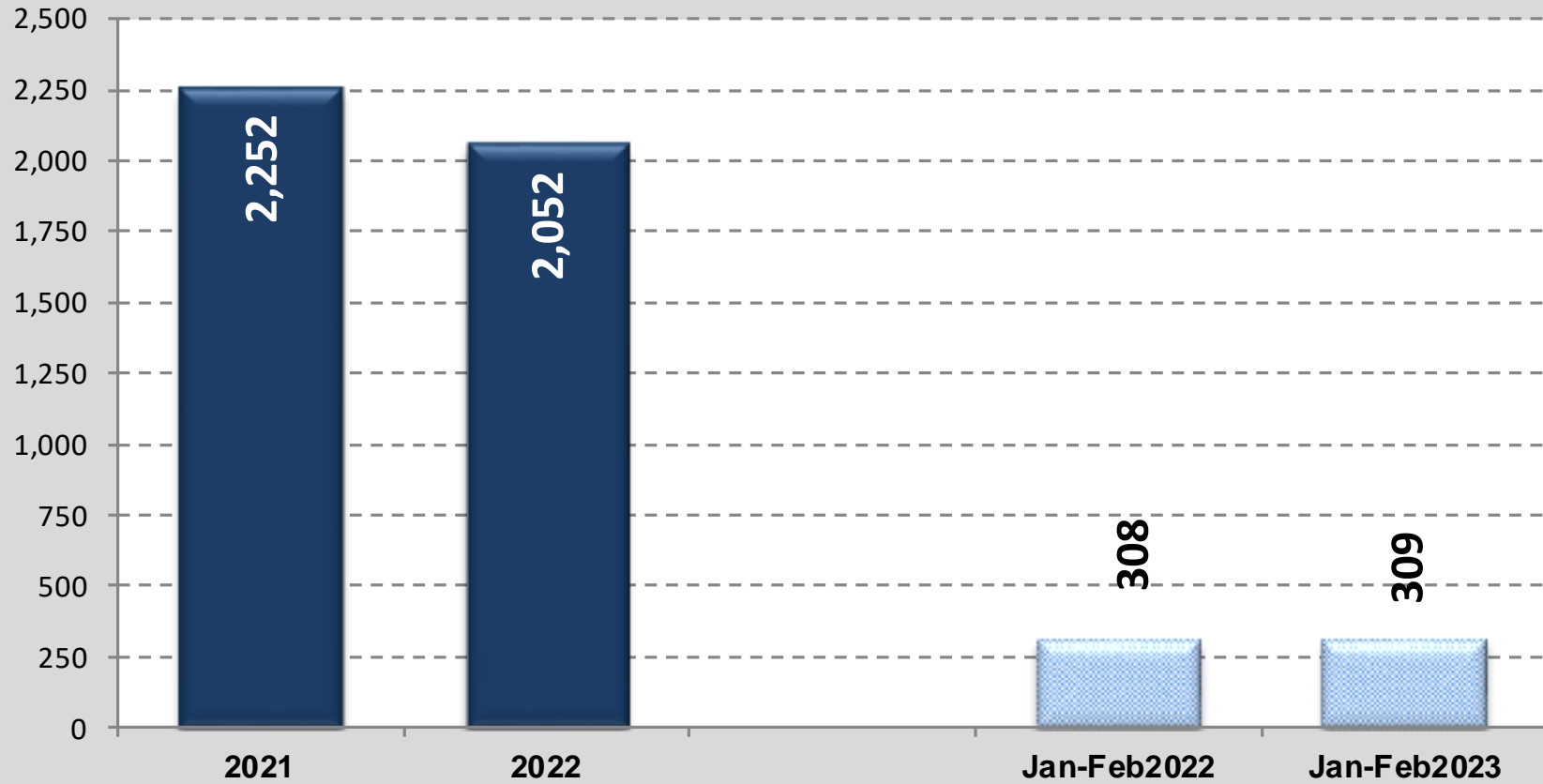
Source : GTA

Excl. Live animals

EU without UK



EU* Exports evolution (1000 Tonnes carcasse weight)



* EU without UK

EU* Exports (Top destinations in 2023/2022)

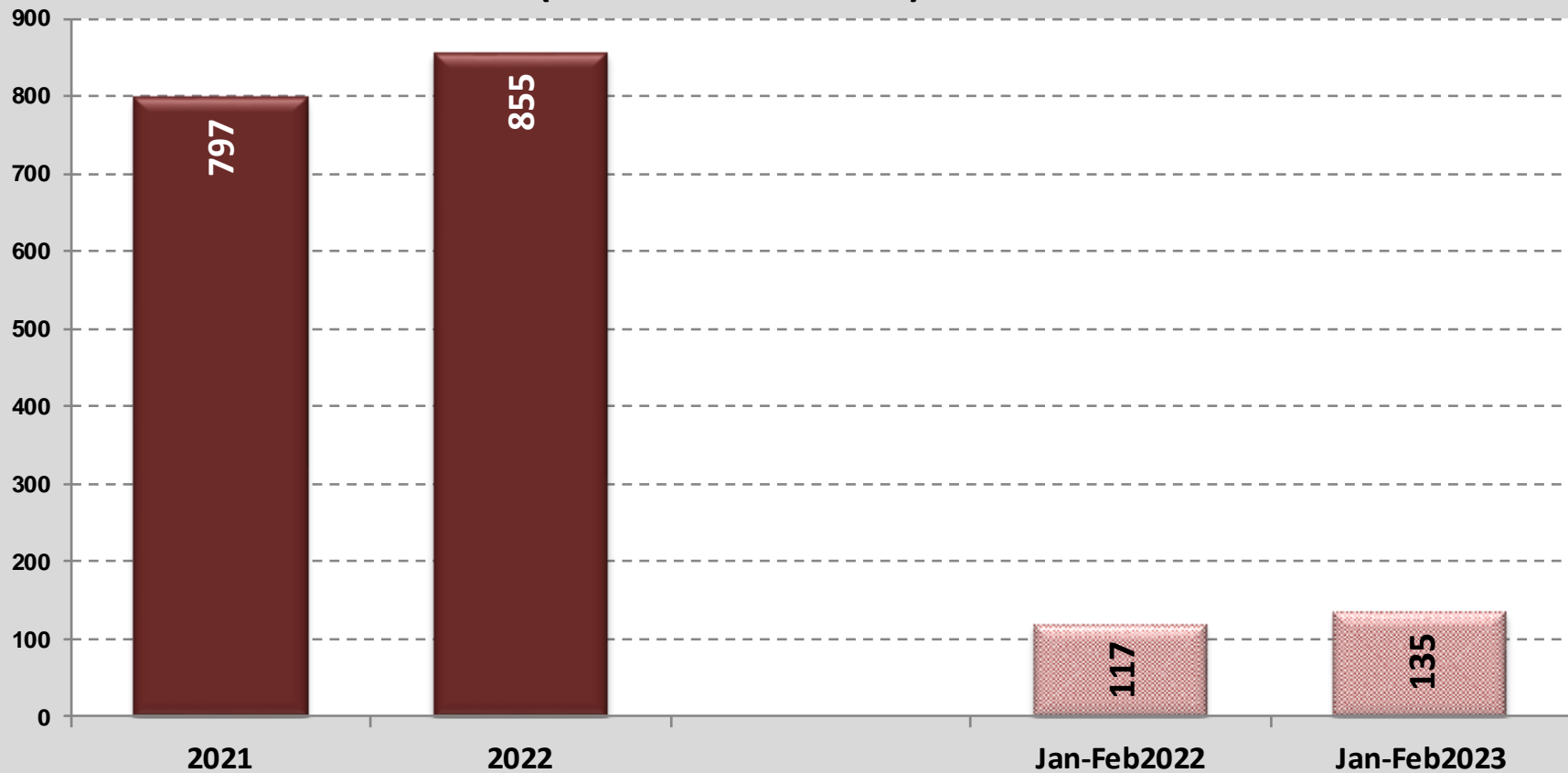
POULTRY MEAT (Tonnes carcase weight)

Period:	Jan-Feb		
	2022	2023	% Chg
United Kingdom	118,758	124,902	+ 5.2 %
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<i>Other destinations</i>	<i>111,932</i>	<i>104,245</i>	<i>- 6.9 %</i>
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* EU without UK

Source: Eurostat

EU* Imports evolution (In 1000 tonnes CW)



Source: Eurostat

↑
Previous

Page

↓
Next



EU* **Imports** (Main partners in 2022/2021)

POULTRY Meat (Tonnes carcase weight)

Period:	Jan-Feb		
	2022	2023	% Chg
Brazil	34,982	48,384	+ 38.3 %
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Source: Eurostat

↑
Previous

Agriculture
and Rural
Development

➡ back to Dashboard